Common Stock

Series B Convertible Preferred Stock

Series C Convertible Preferred Stock

(1)

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington,	DС	20549
vvasilington,	D.O.	20070

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

01/12/2021

C

C

OMB AP	PROVAL
OMB Number:	3235-0287

Estimated average burden

Section 16. Fo	x if no longer subject to orm 4 or Form 5 ay continue. See	STATE!	MENT OF	F CHANGES	S IN I	BEN	IEFICIAL	OWN	ERSHI			erage burde	- 11
Instruction 1(t				nt to Section 16(a) oction 30(h) of the In						<u>[[r</u>	nours per res	sponse:	0.5
	ress of Reporting Peoorgy Impact Fu			r Name and Ticker nan Managen			_			ationship of Repo k all applicable) Director Officer (give t	<u> </u>	₹ 10% C	
	(First) EES (CAYMAN) MAN CORP CEI	(Middle) LTD NTER 27 HOSPITAL	01/12/2	of Earliest Transact 2021	tion (Mo	onth/Da	ay/Year)			below)	uue	below	
(Street) GEORGE TOWN	E9	KY1-1106	4. If Am	endment, Date of C	Original I	Filed (I	Month/Day/Year	r)	6. Indiv Line)	vidual or Joint/G Form filed by Form filed by	One Repo	orting Perso	on
(City)	(State)	(Zip)											
		Table I - Non-D	erivative S	ecurities Acq	uired,	Disp	oosed of, or	Bene	ficially C	Owned			
1. Title of Securi	ty (Instr. 3)	Date	ransaction e onth/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transa Code (8)		4. Securities Ad Disposed Of (D			5. Amount of Securities Beneficially Owned Following Reported	Form (D) o	vnership n: Direct r Indirect nstr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
					Code	v	Amount	(A) or (D)	Price	Transaction(s) (Instr. 3 and 4)			(111501.4)

C

1,136,525

(1)

A

Common Stock

Common Stock

2,276,692

649,030

(1)

(1)

(1)

1,136,525

 $D^{(2)(3)}$

D⁽²⁾⁽³⁾

 $D^{(2)(3)}$

0

Common	Stock		0	1/12/2	021			C	3,551,	640 A	(1)	4,688	,165 I)(2)(3)	
Common	Stock		0	1/12/2	021			С	2,276,	692 A	(1)	6,964	,857 I) (2)(3)	
Common	Stock		0	1/12/2	021			С	649,0	30 A	(1)	7,613	,887 I) (2)(3)	
Common	Stock		0	1/12/2	021			P ⁽⁴⁾	300,0	00 A	\$21	7,913	,887 I)(2)(3)	
			Table II - De (e.ç					uired, Dis s, options,	•		•	wned			
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code 8)		Deri Sec Acq or D	umber of ivative urities uired (A) bisposed of (Instr. 3, 4 5)	6. Date Exerc Expiration D (Month/Day/	ate			8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		Transaction(s) (Instr. 4)		
Series Seed Convertible Preferred Stock	(1)	01/12/2021		С			1,136,525	(1)	(1)	Common Stock	1,136,525	(1)	0	D ⁽²⁾⁽³⁾	
Series A Convertible Preferred Stock	(1)	01/12/2021		C			3,551,640	(1)	(1)	Common Stock	3,551,640	(1)	0	D ⁽²⁾⁽³⁾	

(1)

(1)

2,276,692

649,030

1. Name and Address of UBS Oncology	f Reporting Person* Impact Fund L.P.							
(Last)	(First)	(Middle)						
UBS TRUSTEES (UBS TRUSTEES (CAYMAN) LTD							
5TH FL CAYMAN CORP CENTER 27 HOSPITAL								
(Street)								
GEORGE TOWN	E9	KY1-1106						
(City)	(State)	(Zip)						
Name and Address of Reporting Person*								
Oncology Impac	et Fund (Cayman)	Management L.P.						
(Last)	(First)	(Middle)						
UBS TRUSTEES (CAYMAN) LTD								
5TH FL CAYMAN CORP CENTER 27 HOSPITAL								

01/12/2021

01/12/2021

(Street) GEORGE TOWN	E9	KY1-1106							
(City)	(State)	(Zip)							
Name and Address of Reporting Person									
MPM Oncology	/ Impact Managen	nent GP LLC							
(Last)	(First)	(Middle)							
C/O MPM ASSET MANAGEMENT LLC									
450 KENDALL ST	REET								
(Street)									
CAMBRIDGE	MA	02142							
(City)	(State)	(Zip)							
1. Name and Address o									
MPM Oncology	<u> Impact Managen</u>	nent LP							
(Last)	(First)	(Middle)							
C/O MPM ASSET	MANAGEMENT LL	C							
450 KENDALL STREET									
(Street)									
CAMBRIDGE	MA	02142							
(City)	(State)	(Zip)							

Explanation of Responses:

- 1. Each share of Series Seed Preferred Stock, Series A Preferred Stock, Series B Preferred Stock, and Series C Preferred Stock (the "Preferred Stock") converted into shares of the Issuer's Common Stock on a 1-for-1 basis automatically upon the closing of the Issuer's initial public offering. The Preferred Stock had no expiration date.
- 2. These securities are owned directly by UBS Oncology Impact Fund LP ("OIF"). The general partner of OIF is Oncology Impact Management L.P. ("OIF GP"). The general partner of OIF GP is MPM Oncology Impact Management L.P. The general partner of MPM Oncology Impact Management GP LLC. Dr. Ansbert Gadicke is a member of the Issuer's board of directors and is a managing member and the managing director of MPM Oncology Impact Management GP LLC.
- 3. Each of the Reporting Persons disclaims beneficial ownership of the securities except to the extent of its pecuniary interest therein.
- 4. On January 12, 2021, OIF purchased 300,000 shares of Common Stock of the Issuer at a price of \$21.00 per share pursuant to the Issuer's initial public offering.

Remarks:

/s/ Ansbert Gadicke, managing director of MPM Oncology Impact Management GP LLC the general partner of MPM Oncology Impact Management 01/14/2021 LP, the general partner of Oncology Impact Fund (Cayman) Management L.P., the GP of UBS Oncology Impact Fund L.P /s/ Ansbert Gadicke, managing director of MPM Oncology Impact Management GP LLC, the general partner of MPM 01/14/2021 Oncology Impact Management LP, the general partner of Oncology Impact Fund (Cayman) Management L.P. /s/ Ansbert Gadicke, managing 01/14/2021 director of MPM Oncology Impact Management GP LLC /s/ Ansbert Gadicke, managing director of MPM Oncology Impact Management GP LLC, 01/14/2021 the general partner of MPM Oncology Impact Management LP ** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.