SEC Form 4	
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## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL
OMB Number: 3235-0287

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).
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FORM 4

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(b) of the Investment Company Act of 1940

				or Se	ction 30(n) of the Ir	ivestme	nt Cor	npany Act of 19	40						
1. Name and Address of Reporting Person*					r Name <b>and</b> Ticker nan Managen					5. Relationship of Reporting Person(s) to Issuer (Check all applicable)					
Jovan-Embiricos Morana										X	Director	Х	10% Owner		
	(First) J MANAGEMEN REET, SUITE 520	(Middle) Γ, INC.		3. Date of Earliest Transaction (Month/Day/Year) 01/12/2021							Officer (give title below)		Other (specify below)		
(Street) CAMBRIDGE	МА	02142		4. If Amendment, Date of Original Filed (Month/Day/Year)					6. Indi X	dividual or Joint/Group Filing (Check Applicable Lir Form filed by One Reporting Person Form filed by More than One Reporting Perso					
(City)	(State)	(Zip)													
		Table I - No	on-Deriv	ative S	Securities Acq	uired,	Dis	posed of, o	r Bene	ficially (	Dwned				
Date			2. Transa Date (Month/D		2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities A Disposed Of (D			5. Amount of Securities Beneficially Owned Following Reported	6. Ownerst Form: Dire (D) or Indir (I) (Instr. 4)	ct Indirect ect Beneficial		
						Code	v	Amount	(A) or (D)	Price	Transaction(s) (Instr. 3 and 4)		(1150.4)		
Common Stock											112,507	D			
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Common Stock						112,507	D	
Common Stock	01/12/2021	с	1,136,525	A	(1)	1,136,525	Ι	See Footnote <sup>(2)</sup>
Common Stock	01/12/2021	С	2,912,345	Α	(1)	2,912,345	Ι	See Footnote <sup>(3)</sup>
Common Stock	01/12/2021	С	639,295	Α	(1)	639,295	Ι	See Footnote <sup>(4)</sup>
Common Stock	01/12/2021	С	455,338	Α	(1)	455,338	Ι	See Footnote <sup>(5)</sup>
Common Stock	01/12/2021	С	182,135	Α	(1)	182,135	Ι	See Footnote <sup>(6)</sup>
Common Stock	01/12/2021	С	71,599	A	(1)	526,937	Ι	See Footnote <sup>(5)</sup>
Common Stock	01/12/2021	С	143,198	Α	(1)	325,333	Ι	See Footnote <sup>(6)</sup>
Common Stock	01/12/2021	С	71,599	Α	(1)	71,599	Ι	See Footnote <sup>(7)</sup>
Common Stock	01/12/2021	С	214,798	Α	(1)	214,798	Ι	See Footnote <sup>(8)</sup>
Common Stock	01/12/2021	Р	95,238	Α	\$21	622,175	I	See Footnote <sup>(5)</sup>
Common Stock	01/12/2021	Р	104,762	Α	\$21	104,762	I	See Footnote <sup>(9)</sup>

	Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned         (e.g., puts, calls, warrants, options, convertible securities)																																								
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code ( 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and		Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and		Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and		Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and		Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and		Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and		Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and		Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and		Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and		Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and		6. Date Exercisable and Expiration Date (Month/Day/Year)		Expiration Date		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		Securities Underlying Derivative Security		Securities Underlying Derivative Security		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		(Instr. 4)																												
Series Seed Convertible Preferred Stock	(1)	01/12/2021		с			8,000,000	(1)	(1)	Common Stock	1,136,525	\$0.00	0	I	See Footnote <sup>(2)</sup>																										
Series A Convertible Preferred Stock	(1)	01/12/2021		С			20,500,000	(1)	(1)	Common Stock	2,912,345	\$0.00	0	I	See Footnote <sup>(3)</sup>																										
Series A Convertible Preferred Stock	(1)	01/12/2021		С			4,500,000	(1)	(1)	Common Stock	639,295	\$0.00	0	I	See Footnote <sup>(4)</sup>																										
Series B Convertible Preferred Stock	(1)	01/12/2021		с			3,205,128	(1)	(1)	Common Stock	455,338	\$0.00	0	I	See Footnote <sup>(5)</sup>																										

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned         (e.g., puts, calls, warrants, options, convertible securities)															
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code ( 8)	action Instr.	Deri Sec Acq Disp	umber of vative urities uired (A) or bosed of (D) tr. 3, 4 and	Expiration Date (Month/Day/Year) ) or (D)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	e derivative Securities Beneficially Owned Following Reported	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		Transaction(s) (Instr. 4)		
Series B Convertible Preferred Stock	(1)	01/12/2021		С			1,282,051	(1)	(1)	Common Stock	182,135	\$0.00	0	I	See Footnote <sup>(6)</sup>
Series C Convertible Preferred Stock	(1)	01/12/2021		С			503,988	(1)	(1)	Common Stock	71,599	\$0.00	0	I	See Footnote <sup>(5)</sup>
Series C Convertible Preferred Stock	(1)	01/12/2021		С			1,007,977	(1)	(1)	Common Stock	143,198	\$0.00	0	I	See Footnote <sup>(6)</sup>
Series C Convertible Preferred Stock	(1)	01/12/2021		С			503,988	(1)	(1)	Common Stock	71,599	\$0.00	0	I	See Footnote <sup>(7)</sup>
Series C Convertible Preferred Stock	(1)	01/12/2021		С			1,511,966	(1)	(1)	Common Stock	214,798	\$0.00	0	I	See Footnote <sup>(8)</sup>
	d Address of Embiricos	Reporting Person <sup>*</sup>													
1		(First) ANAGEMENT, T, SUITE 520	(Middle)												
(Street) CAMBRI	IDGE	МА	02142												
(City)		(State)	(Zip)												
	d Address of r <u>ays Hold</u>	Reporting Person <sup>*</sup> ings Ltd													
(Last) C/O LJ P		(First) HIP, 8, RUE SA	(Middle)												
(Street) GENEVA	<b>L</b>	V8	CH-1205												
(City)		(State)	(Zip)												
1. Name and F2 Visio		Reporting Person*													
(Last) C/O ATA	LUX	(First)	(Middle)												
74 GRAN	ND-RUE														
(Street)	BOURG	V8	L-1660												
(City)		(State)	(Zip)												
	d Address of science I 2	Reporting Person <sup>*</sup> 2017 Ltd													
(Last) C/O LJ P	ARTNERS	(First) HIP, 8, RUE SA	(Middle) INT-LEGER,												
(Street) GENEVA	L	V8	CH-1205												
(City)		(State)	(Zip)												
	1. Name and Address of Reporting Person* F2 MG Ltd														
(Last)		(First)	(Middle)												

C/O LJ PARTNERSHIP, 8, RUE SAINT-LEGER										
(Street) GENEVA	V8	CH-1205								
(City)	(State)	(Zip)								
1. Name and Address of <u>F2 - TPO Inves</u>										
(Last)	(First)	(Middle)								
C/O SINGER, MCKEON INC. 8 WEST 38TH STREET, SUITE 1001										
(Street) NEW YORK	NY	10018								
(City)	(State)	(Zip)								
1. Name and Address of <u>F2 Bio TD, LLC</u>										
(Last)	(First)	(Middle)								
C/O SINGER, MCKEON INC. 8 WEST 38TH STREET, SUITE 1001										
(Street) NEW YORK	NY	10018								
(City)	(State)	(Zip)								
1. Name and Address of <u>F2 MC, LLC</u>	of Reporting Person <sup>*</sup>									
(Last)	(First)	(Middle)								
C/O SINGER, MC										
(Street) NEW YORK	NY	10018								
(City)	(State)	(Zip)								
1. Name and Address of Reporting Person <sup>*</sup> F2 GC, LLC										
(Last)	(First)	(Middle)								
C/O SINGER, MC										
(Street) NEW YORK	NY	10018								
(City)	(State)	(Zip)								

## Explanation of Responses:

1. Each share of Series Seed Preferred Stock, Series A Preferred Stock, Series B Preferred Stock and Series C Preferred Stock (the "Preferred Stock') converted into Common Stock of the Issuer on a 1-for-7.0390 basis at the closing of the Issuer's initial public offering on January 12, 2021. The Preferred Stock had no expiration date.

2. These securities are owned directly by Globeways Holdings Limited ("Globeways"). The Reporting Person is the founding director of Globeways and has the sole power to vote upon the acquisition, holding and disposal of all shares held by Globeways. The Reporting Person disclaims beneficial ownership of these securities except to the extent of her pecuniary interest therein, and the inclusion of these shares in this report shall not be deemed an admission of beneficial ownership of all of the reported shares for purposes of Section 16 or for any other purpose.

3. These securities are owned directly by F2 Vision SCS ("F2 Vision"). F2 Vision Management Sarl ("F2 Vision Management") is the appointed manager of F2 Vision. The Reporting Person is the founding director of F2 Vision Management and has the sole power to vote upon the acquisition, holding and disposal of all shares held by F2 Vision. The Reporting Person disclaims beneficial ownership of these securities except to the extent of her pecuniary interest therein, and the inclusion of these shares in this report shall not be deemed an admission of beneficial ownership of all of the reported shares for purposes of Section 16 or for any other purpose. 4. These securities are owned directly by F2 Bioscience 12017 Limited ("F2 Bioscience 2017"). Globeways is the appointed manager of F2 Bioscience 2017. The Reporting Person isclaims beneficial ownership of the securities except to the extent of her pecuniary interest therein, and the inclusion of these shares in this report shall not be deemed an admission of beneficial ownership of all of the reported shares for purposes of Section 16 or for any other purpose.

5. These securities are owned directly by F2-TPO Investments, LLC ("F2-TPO"). Globeways Holdings II Limited ("Globeways II") is the appointed manager of F2-TPO. The Reporting Person is the founding director of Globeways II and has the sole power to vote upon the acquisition, holding and disposal of all shares held by F2-TPO. The Reporting Person disclaims beneficial ownership of these securities except to the extent of her pecuniary interest therein, and the inclusion of these shares in this report shall not be deemed an admission of beneficial ownership of all of the reported shares for purposes of Section 16 or for any other purpose.

6. These securities are owned directly by F2 MG Limited ("F2 MG"). Globeways is the appointed manager of F2 MG. The Reporting Person is the founding director of Globeways and has the sole power to vote upon the acquisition, holding and disposal of all shares held by F2 MG. The Reporting Person disclaims beneficial ownership of these securities except to the extent of her pecuniary interest therein, and the inclusion of these shares in this report shall not be deemed an admission of beneficial ownership of all of the reported shares for purposes of Section 16 or for any other purpose.

7. These securities are owned directly by F2 Bio TD, LLC ("F2 Bio"). Globeways II is the appointed manager of F2 Bio. The Reporting Person is the founding director of Globeways II and has the sole power to vote upon the acquisition, holding and disposal of all shares held by F2 Bio. The Reporting Person disclaims beneficial ownership of these securities except to the extent of her pecuniary interest therein, and the inclusion of these shares in this report shall not be deemed an admission of beneficial ownership of all of the reported shares for purposes of Section 16 or for any other purpose.

8. These securities are owned directly by F2 MC, LLC ("F2 MC"). Globeways II is the appointed manager of F2 MC. The Reporting Person is the founding director of Globeways II and has the sole power to vote upon the acquisition, holding and disposal of all shares held by F2 MC. The Reporting Person disclaims beneficial ownership of these securities except to the extent of her pecuniary interest therein, and the inclusion of these shares in this report shall not be deemed an admission of beneficial ownership of all of the reported shares for purposes of Section 16 or for any other purpose.

9. These securities are owned directly by F2 GC LLC ("F2 GC"). Globeways II is the appointed manager of F2 GC. The Reporting Person is the founding director of Globeways II and has the sole power to vote upon the acquisition, holding and disposal of all shares held by F2 GC. The Reporting Person disclaims beneficial ownership of these securities except to the extent of her pecuniary interest therein, and the inclusion of these shares in this report shall not be deemed an admission of beneficial ownership of all of the reported shares for purposes of Section 16 or for any other purpose.

/s/ Morana Jovan-Embiricos	01/14/2021
<u>/s/ Morana Jovan-Embiricos for</u> <u>Globeways Holdings Limited</u>	<u>01/14/2021</u>
<u>/s/ Alain Renard and Christian</u> Francois for F2 Vision SCS	01/14/2021
<u>/s/ Rachel Higham and Ivan</u> Bedford for F2 Bioscience I 2017 Limited	<u>01/14/2021</u>
/s/ Morana Jovan-Embiricos for F2-TPO Investments, LLC	<u>01/14/2021</u>
<u>/s/ Rachel Higham and Ivan</u> Bedford for F2 MG Limited	<u>01/14/2021</u>
<u>/s/ Morana Jovan-Embiricos for</u> <u>F2 Bio TD, LLC</u>	<u>01/14/2021</u>
<u>/s/ Morana Jovan-Embiricos for</u> <u>F2 MC, LLC</u>	<u>01/14/2021</u>
<u>/s/ Morana Jovan-Embiricos for</u> F2 GC, LLC	01/14/2021
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 $^{\ast}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure. Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.